

How should my will be worded?

All you need to include a gift to Charlies Foundation for Research in your Will is our ABN 24 165 388 125 and our registered name, Charlies Foundation for Research Ltd.

We do not specify the wording you should use as we are not legal professionals. However, below are a couple of examples of suggested wording.

Residual Gift

I give _____% of the residue of my Estate to Charlies Foundation for Research Ltd. (ABN 24 165 388 125) for its general purposes, free of all duties and declare that the receipt of an executive officer at the time, shall be sufficient discharge of my executor's duty.

Monetary Gift

I give \$_____ to Charlies Foundation for Research Ltd. (ABN 24 165 388 125) for its general purposes, free of all duties and declare that the receipt of an executive office at the time, shall be sufficient to discharge of my executor's duty.

Directing your client's gift

Whilst free to direct their gift toward a particular purpose, we suggest you encourage your client not to limit their description because we may not be able to fulfil their request if it is too specific. To have financial flexibility in the future and ensure gifts have the greatest impact where they're most needed, our preference is for these gifts to be directed to 'the general purpose of Charlies Foundation for Research'.